



Multi Fees Magento Extension User Guide

mageworx

Important Notice

MageWorx reserves the right to make corrections, modifications, enhancements, improvements, and other changes to its products and services at any time and to discontinue any product or service without notice. Customers should obtain the latest information before placing an order and should verify that such information is current and complete. All products are subject to the MageWorx terms and conditions of sale supplied at the time of order acknowledgment.

MageWorx warrants performance of its products to the specifications applicable at the time of sale in accordance with the company's standard warranty. Testing and other quality control techniques are used to the extent MageWorx deems necessary to support this warranty. Except where mandated by government requirements, testing of all parameters of each product is not necessarily performed.

MageWorx assumes no liability for applications assistance or customer product design. Customers are responsible for their products and applications using MageWorx components. To minimize the risks associated with customer products and applications, customers should provide adequate design and operating safeguards.

MageWorx does not warrant or represent that any license, either express or implied, is granted under any MageWorx patent right, copyright, mask work right, or other MageWorx intellectual property rights relating to any combination, machine, or process in which MageWorx products or services are used.

Information published by MageWorx regarding third-party products or services does not constitute a license from MageWorx to use such products or services or a warranty or endorsement thereof. Use of such information may require a license from a third party under the patents or other intellectual property of the third party, or a license from MageWorx under the patents or other intellectual property of MageWorx.

Resale of MageWorx products or services with statements different from or beyond the parameters stated by MageWorx for that product or service voids all express and any implied warranties for the associated MageWorx product or service and is an unfair and deceptive business practice. MageWorx is not responsible or liable for any such statements.

All company and brand products and service names are trademarks or registered trademarks of their respective holders.

Copyright © 2015 MageWorx

Table of Contents

1. Extension Description	4
2. Extension Installation	5
3. General Settings	6
4. Extra Fees Management.....	7
5. Tax Management	12
6. Orders/Invoices/Credit Memos	13
7. Fees in Customer's Order and Confirmation Emails.....	14
8. Shopping Cart Fees	14
9. Payment/Shipping Fees.....	15
11. Support.....	15

1. Extension Description

Multi Fees Magento extension allows you easily to create additional fees for extra services (e.g. Rush Delivery, Gift Wrap, etc.) that your customers may want to choose before or during the checkout.

Fees Management - Create any number of fees. Upload fee logos, change the logo's size and specify the default value.

Input/Price Type - Set handling fees for each Store View. Display fees in one of the 4 input type positions. Set either a flat rate or a percent fee cost.

Fees Conditions - Create extra fees based on various conditions: product attribute, cart attribute, product type and more. Charge extra for specific products or groups of products.

Fees Block Placement - Display the cart fees block in one of the 6 predefined positions. Insert the extra fees block at a custom position using the special code snippet

Payment/Shipping Fees - Create and assign transaction/shipping fees to any active payment/shipping method.

Tax Classes - Use the default tax classes or assign separate ones for any extra fee.

2. Extension Installation

To install the extension, please follow the steps below:

1. Disable the *Compilation Mode* (if enabled)
2. Log out from *Magento Admin Panel* (if logged in)
3. Unpack the contents of the *Extension folder* (depending on your current Magento version) from the package file purchased from Mageworx to your *Magento root folder*
4. Log into *Magento Admin Panel*
5. Go to System – Cache Management section, choose *Refresh* under the *All Cache* drop-down menu and press the *Save Cache Settings* (if Cache Control is enabled in Magento)
6. Run the *Compilation Mode* back if necessary (**not enable but run it**)
7. Go to System – Configuration – MageWorx tab – Extensions & Support section. If you see Multi Fees in the list of installed MageWorx extensions, the installation is done.

Installation to a custom template/theme

If you use a custom template/theme, you should copy the extension's layouts, templates and skin files to your custom template/theme.

The folders that should be copied:

`app/design/frontend/default/default/layout/`

`app/design/frontend/default/default/template/`

`skin/frontend/default/default/css/`

`skin/frontend/default/default/images/`

Copy them to:

`app/design/frontend/<your-template>/<your-theme>/layout/`

`app/design/frontend/<your-template>/<your-theme>/template/`

`skin/frontend/<your-template>/<your-theme>/css/`

`skin/frontend/<your-template>/<your-theme>/images/`

Note! All these folders already exist in your store and you have to merge them with the folders on your server. Do not overwrite them.

3. General Settings

To configure the extension, log into the Magento Admin panel and go to System – Configuration – MAGEWORX – Multi Fees.

Here is what each here setting does:

- *Size Thumbnail* – a size of images uploaded to extra fees.
- *Include Fee in Shipping Price* - allows to add extra fees to the shipping price.
- *Calculation Settings* - specifies whether multi fees include/exclude tax.
- *Display Price in Additional Fees Block* – offers 3 options:

Excluding Tax / Including Tax / Including and Excluding Tax.

The setting works the same way as it does in the standard Magento. You can display prices of extra fees including or excluding taxes in the extra fees block on the cart page.

- *Display Additional Fees Amount in Cart Total* – offers 3 options:

Excluding Tax / Including Tax / Including and Excluding Tax.

The setting works the same way as it does in the standard Magento. You can display prices of extra fees including/ excluding taxes in the total on the cart page.

- *Display Price in Additional Fees in Orders, Invoices and Credit Memos* – offers 3 options:

Excluding Tax / Including Tax / Including and Excluding Tax.

The setting works the same way as it does in standard Magento. You can display prices of extra fees including or excluding taxes in orders, invoices and credit memos.

Main Settings	
Size of Thumbnails	<input type="text" value="70"/>
Include Fee in Shipping Price	<input type="button" value="No"/>
Calculation Settings	<input type="button" value="Excluding Tax"/> <small>▲ Whether multi fees prices include tax.</small>
Display Prices in Additional Fees Block	<input type="button" value="Excluding Tax"/>
Display Additional Fees Amount in Cart Total	<input type="button" value="Excluding Tax"/>
Display Additional Fees Amount in Orders, Invoices, Credit Memos	<input type="button" value="Excluding Tax"/>

- *Enable Cart Fees* - enables/disables the fees displayed on cart page.

- *Position of Additional Fees in Cart* – specifies one of the 6 available positions of the extra fees block on the cart page:

above crosssell / below crosssell / above coupon / below coupon / above estimate shipping / below estimate shipping

- *Static block for Cart Page* – you can assign a static block to be displayed in the extra fees block on the cart page. It helps when you need to add a description (plain or HTML) what your extra fees mean.
- *Enable Payment Fees* – enables/disables displaying fees at the checkout (when customers select a payment method).
- *Enable Shipping Fees* – enables/disables displaying fees at the checkout (when customers select a shipping method).

Enable Cart Fees	Yes	[STORE VIEW]
Position of Additional Fees Block in Cart	Above Coupon	[STORE VIEW]
	▲ Custom Position - add the line echo \$this->getChildHtml('fee'); in /app/design/frontend/[your_package]/[your_theme]/template/checkout/cart.phtml	
Static Block for Cart Page	–Please Select–	[STORE VIEW]
Enable Payment Fees	Yes	[STORE VIEW]
Enable Shipping Fees	Yes	[STORE VIEW]

4. Extra Fees Management

To add/edit/delete or check all the info about all extra fees, go to Sales – Multi Fees:

Manage Fees Add Fee

Page 1 of 1 pages | View 20 per page | Total 4 records found Reset Filter Search

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected Actions Submit

	ID	Name	Type	Input Type	Store View	Required	Sort Order	Ordered	Total	Status	Action
Any	From:						From:	From:	From:		
	To:						To:	To:	To:		
<input type="checkbox"/>	3	Gift Wrap	Cart Fee	Checkbox	Main Website Main Store English - Default Theme French - Modern Theme German - Blank Theme	No	0	1	\$270.00	Active	Edit
<input type="checkbox"/>	4	Rush Delivery	Shipping Fee	Checkbox	All Store Views	No	0	1	\$10.00	Active	Edit
<input type="checkbox"/>	5	Check Commission	Payment Fee	Checkbox	All Store Views	No	0	2	\$83.70	Active	Edit
<input type="checkbox"/>	6	Shipping Insurance	Shipping Fee	Notice	All Store Views	No	0	1	\$10.00	Active	Edit

Note! Only paid orders are counted in the revenue section.

To create a new fee, click on the 'Add Fee' button. Adding a new fee page includes 4 sections:

1. Fee Information;
2. Conditions;
3. Options;
4. Labels.

1. The Fee Information Tab

Here is what each setting does:

- *Fee Name* – a name of the fee visible in the back-end only.
- *Fee Description* – a description of the fee visible on the front-end.
- *Fee Type* – specifies 1 of the 3 available types: cart fee / payment fee / shipping fee.
- *Required* – customers will have to select required fees to proceed to the checkout. Default values of required fees are added automatically to the order's totals.
- *Sort Order* – sorting order of a fee among other fees on the front-end.
- *Status* – active/disabled status of a fee.
- *Store View* – select store views where the fee should be visible/applied.

The screenshot shows the 'Fee Information' configuration form. The fields and their values are as follows:

Field	Value
Fee Name *	Gift Wrap
Description	
Fee Type	Cart Fee
Required	No
Sort Order	0
Status	Active
Store View *	All Store Views, Main Website, Main Store, English - Default Theme, French - Modern Theme, German - Blank Theme

- *Customer Groups* – select customer groups to apply fees to.
- *Tax Class* – assign a separate tax class to each fee. In case of “None”, a default tax class of the order will be applied to each fee too.
- *Enable Customer Message* – adds a comment field for every fee so that customers could write their messages.

- *Customer Message Title* – the title of the block for a customer message.
- *Enable Date Field* – adds a new field of a date type. Customers will be able to select a preferable date. It can be used for shipping options to specify a delivery date.
- *Date Field Title* - the title of the date block.

Customer Groups *	NOT LOGGED IN General Wholesale Retailer QAAAA
Tax Class	None
Enable Customer Message	No
Customer Message Title	Gift Message:
Enable Date Field	No
Date Field Title	Date:

2. Conditions Tab

All Magento conditions, available for creating shopping cart rules, could be applied to multi fees. You could combine different conditions to offer flexible fees.

For example, it's possible to offer a free gift wrap for all the products from the TV category with the price more than \$1500. You can charge extra 3% if customers pay with PayPal or add 5% extra to the shipping cost if customers purchase fragile products.

Apply the rule only to cart items matching the following conditions (leave blank for all items)

If **ALL** of these conditions are **TRUE** :

- ✓ Please choose a condition to add...
- Product attribute combination
- Conditions combination
- Cart Attribute
- Subtotal
- Total Items Quantity
- Total Weight
- Billing Postcode
- Billing Region
- Billing Country
- Billing State/Province
- Shipping Postcode
- Shipping Region
- Shipping Country
- Shipping State/Province

You can either add conditions to the cart attributes or to the product attributes (all product attributes, product type and cart item attributes).

Apply the rule only to cart items matching the following conditions (leave blank for all items)

If **ALL** of these conditions are **TRUE** :

If an item is **FOUND** in the cart with **ALL** of these conditions true: ❌

- ✓ Please choose a condition to add...
- Conditions Combination
- Cart Item Attribute
 - Price in cart
 - Quantity in cart
 - Row total in cart
- Product
 - Type
- Product Attribute
 - Activation Information
 - Active From
 - Active To
 - Allow Gift Message
 - Attribute Set
 - Brand

For payment or shipping fees, choose the corresponding type in the 'Fee Information' tab:

Fee Type

Payment Fee

When the fee type is selected, you will be able to choose payment or shipping methods, the fees will be displayed for.

Apply the rule only to cart items matching the following conditions (leave blank for all items)

If **ALL** of these conditions are **TRUE** :

+

Apply the rule to selected payment methods (leave blank for all items)

Payment Methods

- Credit Card (Authorize.net)
- Credit Card Direct Post (Authorize.net)
- Google Checkout
- Moneybookers**
 - All Polish Banks
 - CartaSi
 - Carte Bleue
 - Credit Card / Visa, Mastercard, AMEX, JCB, Dir
 - Dankort
 - EPS Online-Überweisung

3. The Options Tab

In the options tab you can create the fee's values and decide how the fees should behave.

Here is what each setting does here:

- **Input Type** - the input type must be specified here*. You need to choose one of the 5 input types: drop-down, radio-button, checkbox, notice and hidden.

Hidden fees aren't visible on the front-end but they still can be added automatically to the order. *For example*, you add 3% to all the orders paid via PayPal, want this fee to be added automatically and visible only on the last checkout step. In this case, you should select the 'Hidden' type. When selected, customers won't see anything on the payment method checkout step while selecting a payment method and will see this fee only on the order review step.

- **One-time** – the setting specifies whether a fee should depend on the quantity of products added to cart or not.

For example, if you sell organic juice and want to add a bottle cost (\$0.15) to each product. Customers can return the bottle later and refund the price of the bottle. In this case, you add \$0.15 as a fee for specific SKUs and disable "One-time" setting. When customers a bottle of juice, one fee will be added. However, if they purchase 5 bottles, the fee cost will be multiplied (5 * \$0.15). Thus, your customers will be charged for 5 bottles and you will handle this case correctly.

- **Apply Fees to** – apply extra fees to the subtotal, shipping & handing, tax or any combinations of the order's attributes.

Below these settings there is 'Options' tab. Here you can:

- add fee's values with the correct name of each store view, price, type (fixed or percentage) and position on the front-end;
- select the fee's value, that will be selected on the front-end by default;
- upload logo of each fee. This logo will be displayed on the front-end near each fee's value.

3. The Labels Tab

Here you can specify correct translations of fees for each store view.

The screenshot shows two sections of the configuration interface:

- Store View Fee Names:** This section is for the 'Main Website' and 'Main Store'. It lists three themes with corresponding input fields:
 - English - Default Theme
 - French - Modern Theme
 - German - Blank Theme
- Store View Fee Descriptions:** This section is also for the 'Main Website' and 'Main Store'. It lists one theme with a corresponding input field:
 - English - Default Theme

5. Tax Management

To manage taxes, go to [System - Configuration](#). It's possible to display fee including, excluding or including and excluding taxes, create separate tax classes and assign them to fees only.

The screenshot shows the 'Calculation Settings' section with four dropdown menus, all set to 'Excluding Tax':

- Calculation Settings:** Excluding Tax. Below the dropdown is a note: "▲ Whether multi fees prices include tax."
- Display Prices in Additional Fees Block:** Excluding Tax
- Display Additional Fees Amount in Cart Total:** Excluding Tax
- Display Additional Fees Amount in Orders, Invoices, Credit Memos:** Excluding Tax

The Multi Fees supports all standard Magento tax settings from the [System - Configuration – Tax](#) section.

6. Orders/Invoices/Credit Memos

All selected fees are displayed in the order's view (Sales - Orders).

Items Ordered									
Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
Sony VAIO VGN-TXN27N/B 11.1" Notebook PC SKU: VGN-TXN27N/B	Shipped	\$2,699.99	\$2,699.99	Ordered 1 Invoiced 1 Shipped 1	\$2,699.99	\$0.00	0%	\$0.00	\$2,699.99

Comments History

Add Order Comments

Status

Comment

☐ Notify Customer by Email

☐ Visible on Frontend

☐ Apr 16, 2013 4:37:13 AM | Complete
Customer Not Notified

☐ Apr 16, 2013 4:37:06 AM | Processing
Customer Not Notified

☐ Apr 16, 2013 4:36:11 AM | Pending
Customer Notified

Cart Fees

Gift Wrap
test (10%) - \$270.00

Payment Fees

Check Commission
You will be charged 3% extra if you select Check method (3%) - \$81.00

Order Totals

Subtotal	\$2,699.99
Shipping & Handling	\$5.00
Additional Fees	\$351.00
Grand Total	\$3,055.99
Total Paid	\$3,055.99
Total Refunded	\$0.00
Total Due	\$0.00

Note! The fees in the order total can be expanded or collapsed.

You can select all types of extra fees while manually creating or editing orders from the back-end:

Additional Fees

Gift Wrap

☒ Gift Wrap - 10.00% (\$75.00)

Payment Method

☒ Check / Money order

Check Commission

☒ You will be charged 3% extra if you select Check method - 3.00% (\$22.50)

☐ Credit Card (saved)

Order History

Order Comments

Shipping Method

[Get shipping methods and rates](#)

Order Totals

Subtotal	\$750.00
Additional Fees	\$75.00
Grand Total	\$825.00

Append Comments ☐

Email Order Confirmation ☒

Invoices and credit memos have additional fees in the order total block only.

7. Fees in Customer's Order and Confirmation Emails

Selected fees are also added to the order's details visible to customers in the customers' accounts and to the confirmation emails. Thus, customers will see all details about selected fees in the order.

MY ACCOUNT
[Account Dashboard](#)
[Account Information](#)
[Address Book](#)
My Orders
[Billing Agreements](#)
[Recurring Profiles](#)
[My Product Reviews](#)
[My Tags](#)
[My Wishlist](#)
[My Applications](#)
[Newsletter Subscriptions](#)
[My Downloadable Products](#)

Order #100000003 - Pending [Reorder](#) | [Print Order](#)

About This Order: Order Information

Order Date: January 8, 2016

Shipping Address
john smith
test4
london, 5734
United Kingdom
T: 4363546

Shipping Method
Flat Rate - Fixed


Billing Address
john smith
test4
london, 5734
United Kingdom
T: 4363546

Payment Method
Check / Money order

Items Ordered

Product Name	SKU	Price	Qty	Subtotal
Universal Camera Case	ac9003	\$34.00	Ordered: 1	\$34.00
				Subtotal \$34.00
				Shipping & Handling \$5.00
				Additional Fees \$24.42
				Grand Total \$63.42

Did you know?
Our customer service is available **24/7**
(555) 555-0123
Hold on, help is on the way.





8. Shopping Cart Fees


The whole process of adding/removing extra fees on the cart page is developed using AJAX to avoid page reload.

Here is how multi fees option looks on the cart page:

Shopping Cart [Proceed to Checkout](#)

	Product Name	Move to Wishlist	Unit Price	Qty	Subtotal	
	Canon Digital Rebel XT 8MP Digital SLR Camera	Edit Move	\$550.00	<input type="text" value="1"/>	\$550.00	

[Continue Shopping](#)
[Clear Shopping Cart](#)
[Update Shopping Cart](#)

Based on your selection, you may be interested in the following items:

[BlackBerry 8100 Pearl](#)
\$349.99
[Add to Cart](#)

ADDITIONAL FEES
Gift Wrap
☒ Gift Wrap - 10.00% (\$55.00)
[Add Fees to My Order](#)

Subtotal \$550.00
Grand Total \$550.00
[Proceed to Checkout](#)

9. Payment/Shipping Fees

These fees allow adding surcharges when specific payment or shipping method is selected during the checkout.

Here is how the fee of the check-box type looks on the front-end:

The screenshot displays the Magento checkout process. On the left, a vertical list of steps shows '3 Shipping Method' as the current step, with '1 Billing Information', '2 Shipping Information', '4 Payment Information', and '5 Order Review' as previous or subsequent steps. The main content area is titled 'Checkout' and shows shipping options: 'Flat Rate' (Fixed \$5.00), 'Rush Delivery' (checkbox for 'Your order will be shipped within 1 day - \$10.00'), and 'Shipping Insurance' (Insurance - \$10.00). A 'Continue' button is at the bottom right of this section, and a 'Back' link is at the bottom left. On the right, a sidebar titled 'YOUR CHECKOUT PROGRESS' shows 'Billing Address' and 'Shipping Address' (both with 'Change' links) containing the test address: 'john smith', 'test4', 'london, 5734', 'United Kingdom', 'T: 4363546'. Below this, 'Shipping Method' shows 'Flat Rate - Fixed \$5.00' with a 'Change' link, and 'Payment Method' is listed at the bottom.

11. Support

GOT QUESTIONS?

MageWorx offers FREE lifetime support and updates for any extension developed for Magento.

If you need support related to MageWorx extension usage, feel free submit a ticket from <http://support.mageworx.com>

GETTING HELP WITH MAGENTO

MageWorx offers outstanding services developing custom tailored solutions for Magento platform to attain your eCommerce objectives. Our professional impassioned team provides profound and custom oriented development of your project in a short timeframe. You are most welcome to contact us at sales@mageworx.com